

THANK YOU FOR SELECTING OUR DENTAL TEAM

To help us meet your healthcare needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us and we will be happy to help.

PATIENT INFORMATION [CONFIDENTIAL]

Patient Number _____

Name _____ Date _____

SS#/SIN _____ Birthdate _____ Home Phone _____

Address _____ City _____ State/Prov. _____ Zip/P.C. _____

Email _____ Cell Phone _____

Check Appropriate Box: Minor Single Married Separated Divorced Widowed

If Student, Name of School/College _____ City _____ State/Prov. _____ Full Time Part Time

Patient of Parent/Guardian's Employer _____ Work Phone _____

Business Address _____ City _____ State/Prov. _____ Zip/P.C. _____

Spouse or Parent/Guardian's Name _____ Employer _____ Work Phone _____

How Did You Hear About Us? (Referral/Name, Yelp, Google, Facebook, etc.) _____

Emergency Contact _____ Phone _____

RESPONSIBLE PARTY

Name of Person Responsible for this Account _____ Relationship to Patient _____

Address _____ Home Phone _____

Email _____ Cell Phone _____

Driver's License # _____ Birthdate _____ Financial Institution _____

Employer _____ Work Phone _____ SS#/SIN _____

Is this Person Currently a Patient in our Office? Yes No

For your convenience, we offer the following methods of payment. Please check the option you prefer. Payment in full at each appointment.

Cash Personal Check Credit Card: VISA MasterCard I wish to discuss the office's payment policy.

INSURANCE INFORMATION

Name of Insured _____ Relationship to Patient _____

Birthdate _____ SS#/SIN _____ Date Employed _____

Name of Employer _____ Union or Local # _____ Work Phone _____

Employer Address _____ City _____ State/Prov. _____ Zip/P.C. _____

Insurance Company _____ Group # _____ Policy/ID # _____

Ins.Co. Address _____ City _____ State/Prov. _____ Zip/P.C. _____

How Much is Your Deductible? _____ How Much Have You Used? _____ Max Annual Benefit _____

Do You Have Any Additional Insurance? Yes No If Yes, Complete the Following

Name of Insured _____ Relationship to Patient _____

Birthdate _____ SS#/SIN _____ Date Employed _____

Name of Employer _____ Union or Local # _____ Work Phone _____

Employer Address _____ City _____ State/Prov. _____ Zip/P.C. _____

Insurance Company _____ Group # _____ Policy/ID # _____

Ins.Co. Address _____ City _____ State/Prov. _____ Zip/P.C. _____

How Much is Your Deductible? _____ How Much Have You Used? _____ Max Annual Benefit _____

PATIENT MEDICAL HISTORY

Physician _____ Office Phone _____ Date of Last Exam _____

1. Are you under medical treatment now? Yes No
2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years? Yes No
If yes, please explain _____
3. Are you taking any medication(s) including non-prescription medicine? Yes No
If yes, what medication(s) are you taking? _____
4. Have you ever taken Fosamax, Boniva, Actonel, or any cancer medications containing bisphosphonates? Yes No
5. Have you taken Viagra, Revatio, Cialis, or Levitra in the last 24 hours? Yes No
6. Do you use tobacco? Yes No
7. Do you use controlled substances? Yes No
8. Are you wearing contact lenses? Yes No
9. Do you or have you had any of the following?

- | | Yes | No |
|-----------------------|--------------------------|--------------------------|
| High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Attack | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatic Fever | <input type="checkbox"/> | <input type="checkbox"/> |
| Swollen Ankles | <input type="checkbox"/> | <input type="checkbox"/> |
| Fainting/Seizures | <input type="checkbox"/> | <input type="checkbox"/> |
| Asthma | <input type="checkbox"/> | <input type="checkbox"/> |
| Low Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> |
| Epilepsy/Convulsions | <input type="checkbox"/> | <input type="checkbox"/> |
| Leukemia | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> |
| Kidney Diseases | <input type="checkbox"/> | <input type="checkbox"/> |
| AIDS or HIV Infection | <input type="checkbox"/> | <input type="checkbox"/> |
| Thyroid Problem | <input type="checkbox"/> | <input type="checkbox"/> |

- | | Yes | No |
|------------------------------|--------------------------|--------------------------|
| Heart Disease | <input type="checkbox"/> | <input type="checkbox"/> |
| Cardiac Pacemaker | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Murmur | <input type="checkbox"/> | <input type="checkbox"/> |
| Angina | <input type="checkbox"/> | <input type="checkbox"/> |
| Frequently Tired | <input type="checkbox"/> | <input type="checkbox"/> |
| Anemia | <input type="checkbox"/> | <input type="checkbox"/> |
| Emphysema | <input type="checkbox"/> | <input type="checkbox"/> |
| Cancer | <input type="checkbox"/> | <input type="checkbox"/> |
| Arthritis | <input type="checkbox"/> | <input type="checkbox"/> |
| Joint Replacement or Implant | <input type="checkbox"/> | <input type="checkbox"/> |
| Hepatitis/Jaundice | <input type="checkbox"/> | <input type="checkbox"/> |
| Sexually Transmitted Disease | <input type="checkbox"/> | <input type="checkbox"/> |
| Stomach Troubles/Ulcers/IBS | <input type="checkbox"/> | <input type="checkbox"/> |

10. Are you allergic to or have you had any serious reactions to the following?
- | | | |
|---|--------------------------|--------------------------|
| Local Anesthetics (e.g. Novocain) | <input type="checkbox"/> | <input type="checkbox"/> |
| Penicillin or any other Antibiotics | <input type="checkbox"/> | <input type="checkbox"/> |
| Sulfa Drugs | <input type="checkbox"/> | <input type="checkbox"/> |
| Barbiturates | <input type="checkbox"/> | <input type="checkbox"/> |
| Sedatives | <input type="checkbox"/> | <input type="checkbox"/> |
| Iodine | <input type="checkbox"/> | <input type="checkbox"/> |
| Aspirin | <input type="checkbox"/> | <input type="checkbox"/> |
| Any Metals (e.g. nickel, mercury, etc.) | <input type="checkbox"/> | <input type="checkbox"/> |
| Latex Rubber | <input type="checkbox"/> | <input type="checkbox"/> |
| Other _____ | <input type="checkbox"/> | <input type="checkbox"/> |
11. Do you have a persistent cough or throat clearing not associated with a known illness (lasting more than 3 weeks)? Yes No
12. Women Only:
- Are you pregnant or think you may be pregnant? Yes No
- Are you nursing? Yes No
- Are you taking oral contraceptives? Yes No

- | | Yes | No |
|-----------------------|--------------------------|--------------------------|
| Chest Pains | <input type="checkbox"/> | <input type="checkbox"/> |
| Easily Winded | <input type="checkbox"/> | <input type="checkbox"/> |
| Stroke | <input type="checkbox"/> | <input type="checkbox"/> |
| Hay Fever/Allergies | <input type="checkbox"/> | <input type="checkbox"/> |
| Tuberculosis | <input type="checkbox"/> | <input type="checkbox"/> |
| Radiation Therapy | <input type="checkbox"/> | <input type="checkbox"/> |
| Glaucoma | <input type="checkbox"/> | <input type="checkbox"/> |
| Recent Weight Loss | <input type="checkbox"/> | <input type="checkbox"/> |
| Liver Disease | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Trouble | <input type="checkbox"/> | <input type="checkbox"/> |
| Respiratory Problems | <input type="checkbox"/> | <input type="checkbox"/> |
| Mitral Valve Prolapse | <input type="checkbox"/> | <input type="checkbox"/> |
| Other _____ | <input type="checkbox"/> | <input type="checkbox"/> |

PATIENT DENTAL HISTORY

Name of Previous Dentist _____ Date of Last Exam _____
 Previous Dentist's Location _____ Date of Last Cleaning _____

1. Do your gums bleed while brushing or flossing? Yes No
2. Are your teeth sensitive to hot or cold liquids/foods? Yes No
3. Are your teeth sensitive to sweet or sour liquids/foods? Yes No
4. Do you feel any pain in your teeth? Yes No
5. Do you have any sores or lumps in/near your mouth? Yes No
6. Have you had any head, neck, or jaw injuries? Yes No
7. Have you ever experienced any of the following problems in your jaw?
- | | | |
|----------------------------------|--------------------------|--------------------------|
| Clicking | <input type="checkbox"/> | <input type="checkbox"/> |
| Pain (joint, ear, side of face) | <input type="checkbox"/> | <input type="checkbox"/> |
| Difficulty in opening or closing | <input type="checkbox"/> | <input type="checkbox"/> |
| Difficulty in chewing | <input type="checkbox"/> | <input type="checkbox"/> |

8. Do you have frequent headaches? Yes No
9. Do you clench or grind your teeth? Yes No
10. Do you bite your lips or cheeks frequently? Yes No
11. Have you ever had any difficult extractions in the past? Yes No
12. Have you ever had any prolonged bleeding following extractions? Yes No
13. Have you had any orthodontic treatment? Yes No
14. Do you wear dentures or partials? Yes No
If yes, date of placement _____
15. Have you ever received oral hygiene instructions regarding the care of your teeth and gums? Yes No
16. Do you like your smile? Yes No

PATIENT DENTAL HISTORY-UPDATE

Please note any changes in medical history _____

AUTHORIZATION AND RELEASE

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group

insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X _____
Signature of patient (or parent/guardian if minor)

Doctor's Comments _____

Signature _____ Date _____



Comprehensive Financial Policy

- 1) **Missed Appointments:** Please call us 48 hours before your appointment time to reschedule or cancel your appointment. A \$50.00/hour charge will be applied for appointments rescheduled or cancelled less than 48 hours.
- 2) **Co-Payments:** Co-Pays are due at the time of your appointment. Our office accepts most major credit cards and checks.
- 3) **Insurance Deductibles:** If you have not met your deductible for the plan year, you will be required to pay at that time.
- 4) **Insurance Cards:** Please provide us with the correct dental insurance card and complete insurance information at time of visit.
- 5) **Insurance Policies:** As a courtesy, we will file your primary and secondary insurance policies and allow 30 days for payments on your account. On the day of service we will collect only a portion of the fee charged for the services rendered. However, you are ultimately responsible for payment of services not covered by insurance plan. It is your responsibility to call and check with your insurance as to which services are covered. Any balance left on the account after the insurance payment is received is the responsibility of the financial guarantor.
- 6) **Cosmetic Services:** Cosmetic services must be paid at the time of your visit. These services cannot be billed to your insurance.

By signing below you agree and understand the above described financial policy. Thank You.

Signature _____ Date _____

I acknowledge that I have received from Dr. Stacy Godes and/or Dr. Andrea Blum a copy of Dental Material Fact Sheet and HIPAA forms dated July 15, 2013.

Signature _____ Date _____